

NOTICE OF CHANGE OF CONTROL EVENT

To the Bondholders in:

ISIN: SE0015812441 - Biokraft International AB (publ) (previously Scandinavian Biogas Fuels International AB (publ)) up to SEK 1,200,000,000 senior secured floating rate green bonds due 2026 (the “Bonds”)

NOTICE OF CHANGE OF CONTROL EVENT

This notice of change of control event (this “**Notice**”) has been sent on 9 April 2024 to bondholders directly registered in the debt register (*skuldbok*) for the Bonds kept by Euroclear Sweden AB (the “**CSD**”). If you are an authorised nominee under the Swedish Financial Instruments Accounts Act (*lagen (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument*) or if you otherwise are holding Bonds on behalf of someone else on a securities account (i.e. an account for dematerialised securities maintained by the CSD pursuant to the Financial Instruments Accounts Act), please forward this Notice to the holder you represent as soon as possible.

This Notice is made in respect of Biokraft International AB (publ) (previously Scandinavian Biogas Fuels International AB (publ)) (“**Biokraft**”) up to SEK 1,200,000,000 senior secured floating rate green bonds due 2026 (ISIN: SE0015812441) (the “**Bonds**”).

All capitalised terms used herein and not otherwise defined in this Notice shall have the meanings assigned to them in the terms and conditions of the Bonds (the “**Terms and Conditions**”).

Biokraft announced on 22 March 2024 that it had resolved to apply for delisting of the shares in Biokraft from Nasdaq First North Premier Growth Market (the “**Delisting**”) on the request of its shareholder 1Vision Biogas AB (“**1Vision Biogas**”) that controls about 95 percent of the shares in Biokraft.

Biokraft further announced on 26 March 2024 that Nasdaq First North Premier Growth Market had approved Biokraft’s application regarding the Delisting and that the last day of trading in the shares in Biokraft would be 8 April 2024. The Delisting has occurred today, 9 April 2024, and has triggered a Change of Control Event under the Terms and Conditions.

As a result of the Change of Control Event, each Bondholder has a right to request that all, or some only, of its Bonds are repurchased at a price per Bond equal to 101 per cent of the Nominal Amount together with accrued but unpaid interest, pursuant to Clause 9.6.1 of the Terms and Conditions. A Bondholder who would like to exercise its right to have all, or some only, of its Bonds repurchased shall sign and send a repurchase instruction form by email to Nordea at NordeaLiabilityManagement@nordea.com no later than 20 Business Days following Bondholders’ receipt of this Notice, i.e. being no later than at 12:00 CEST on 14 May 2024, after which period such right will lapse.

The repurchase instruction form may be obtained by contacting Nordea by email at NordeaLiabilityManagement@nordea.com.

The Redemption Date applicable to those Bondholders who have (i) not already submitted the relevant Bonds for repurchase pursuant to the mandatory purchase announced on 2 February

2024 and expired on 6 March 2024, and (ii) submitted a valid repurchase instruction in accordance with the repurchase instruction form, in due time, will be a date falling no earlier than 16 May 2024 and no later than 11 July 2024, the exact date to be communicated by way of press release no later than 14 May 2024.

FURTHER INFORMATION

For questions regarding this Notice, please contact:

Matti Vikkula, CEO Biokraft International AB (publ)

Email: matti.vikkula@biokraft.com

Stockholm, 9 April 2024

BIOKRAFT INTERNATIONAL AB (PUBL)