

Stockholm, 18 June 2024

To the Bondholders in: Biokraft International AB (publ)

ISIN: SE0015812441– up to SEK 1 200 000 000 Senior Secured Floating Rate Green Bonds due 2026 (the “Bonds”)

NOTICE OF EARLY REDEMPTION

This notice of early redemption has been sent on 18 June 2024 to bondholders directly registered in the debt register (*skuldbok*) for the Bonds kept by Euroclear Sweden AB (the “**CSD**”). If you are an authorised nominee under the Swedish Financial Instruments Accounts Act (*lagen (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument*) or if you otherwise are holding Bonds on behalf of someone else on a securities account (i.e. an account for dematerialised securities maintained by the CSD pursuant to the Financial Instruments Accounts Act), please forward this notice to the holder via request as soon as

Reference is made to the terms and conditions of the above-mentioned bond issue (with an aggregate amount outstanding of SEK 700,000,000, issued by Biokraft International AB (publ), reg. no. 556528-4733 (the “**Issuer**”) on 8 June 2021 in accordance with the terms and conditions for the Bonds (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives unconditional and irrevocable notice to all Bondholders of the Issuer’s outstanding Bonds for early redemption of the Bonds in full pursuant to Clause 9.4 (*Voluntary total redemption (call option)*) in the Terms and Conditions (the “**Redemption**”). The Redemption Date is set to 11 July 2024 and the Record Date for the early redemption is set to 4 July 2024.

The Bonds will be redeemed at the redemption price of 102.40 per cent. of the Nominal Amount.

Any accrued and unpaid interest will also be paid in respect of the Bonds in accordance with the Terms and Conditions. The redemption amount will be paid to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden at end of business on the Record Date.

In connection with the Redemption, the Bonds will be cancelled and delisted from Nasdaq Stockholm.

This notice of early redemption is irrevocable and is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For further information, please contact the Issuer at:

Matti Vikkula CEO Biokraft International AB (publ)

Telefon: +46 (0) 70 597 99 38

E-post: matti.vikkula@biokraft.com

18 June 2024
Biokraft International AB (publ)

Följande handlingar har undertecknats den 18 juni 2024



Redemption notice to Nordic Trustee.docx

(37334 byte)

SHA-512: 29243547789f74046b0e626444d3744ce12d1
f9ba91d194cb893fd5cc5022572c57e45d857f64d67696
5970e203c23e6d438a27d9089e531569f9be2c8fbd6cbf

Underskrifter

2024-06-18 14:31:00 (CET)



Anna Budzynski

Undertecknat med e-legitimation (BankID)

2024-06-18 15:06:07 (CET)



Matti Vikkula

Undertecknat med e-legitimation (Finnish Trust Network)



Undertecknandet intygas av Assently



Redemption notice to Nordic Trustee

Verifiera äktheten och integriteten av detta undertecknade dokument genom att skanna QR-koden till vänster.

Du kan också göra det genom att besöka <https://app.assently.com/case/verify>

SHA-512:

2557530cae267d2203764e188820033bab03906b1e5330f8cb10685dab97dcbcb72ae47eee164106001ed0736b6ed27ac28155c619ebad363fb4e94e620
2ade



Om detta kvitto

Dokumentet är elektroniskt undertecknat genom e-signeringsplattformen Assently i enlighet med eIDAS, Europaparlamentets och rådets förordning (EU) nr 910/2014. En elektronisk underskrift får inte förvägras rättslig verkan eller giltighet som bevis vid rättsliga förfaranden enbart på grund av att underskriften har elektronisk form eller inte uppfyller kraven för kvalificerade elektroniska underskrifter. En kvalificerad elektronisk underskrift ska ha motsvarande rättsliga verkan som en handskrivna underskrift. Assently tillhandahålls av Assently AB, org. nr. 556828-8442, Hölländargatan 20, 111 60 Stockholm, Sverige.